

## **Fact Sheet: 2011 Filing Season CalFile**

### **❑ What is CalFile?**

- A secure, free, direct, online program for taxpayers to complete and e-file their personal income tax returns.

### **❑ Who is eligible to use CalFile?**

- CalFile is available to more than 6.4 million taxpayers. CalFile accepts income of up to \$324,376, itemized deductions, and some tax credits. Taxpayers qualify for CalFile if they:
  - Use any eligible filing status.
  - Were California residents for the entire year.
  - Are filing an original income tax return for the current tax year.
  - Can claim up to 10 dependents.
  - Had federal Adjusted Gross Income (AGI) up to:
    - \$162,186 for single and married/Registered Domestic Partners (RDP) filing separately taxpayers.
    - \$243,283 for head of household taxpayers.
    - \$324,376 for married/RDP filing jointly and qualifying widow(er) taxpayers.

### **❑ What are the benefits of CalFile?**

- CalFile is a free, easy, direct-to-government e-filing option. Taxpayers receive an instant confirmation that we received their income tax returns. Most people can complete their income tax returns within 15 to 30 minutes.

### **❑ Volume of CalFile income tax returns received by process year (PY):**

PY 2003 – 13,650 (Deployed April 13, 2003)  
PY 2004 – 109,650  
PY 2005 – 158,350  
PY 2006 – 111,500  
PY 2007 – 141,850  
PY 2008 – 194,000  
PY 2009 – 229,200  
PY 2010 - 237,957

❑ **Search for CalFile at YouTube.com.**

❑ **Contact us:**

Franchise Tax Board's website: [ftb.ca.gov](http://ftb.ca.gov).

Tax Assistance Telephone Number: 800. 852.5711.

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